

**Important: If this form is not completed in full and signed overleaf, your application and cheque will be returned**

**Direct Fixed Rate Bond**

**(Issue 114) Application Fixed until 31/03/2013**

PLEASE COMPLETE IN BLOCK CAPITALS USING A BALLPOINT PEN

**Dunfermline Direct**

**TELEPHONE OPERATED ACCOUNT**

Existing account holder YES  NO  If YES, account number

**Documents enclosed**

Personal cheque  Account number   
Building Society cheque  (Office use only)

**Personal details**

	First Applicant	Second Applicant
Title	<input type="text"/>	<input type="text"/>
Forenames	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Permanent Residential Address	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Home telephone number	<input type="text"/>	<input type="text"/>
Work telephone number	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Date of birth (DD-MM-YYYY)	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
Purpose of account	<input type="text"/>	

**Investment** I/We enclose £  to open the above named account.

This account will be operated on  either or survivor signature  both signatures

**Bank details** Please give us details of your nominated bank or building society account. The account must be in your name, or include your name if it is a joint account. This nominated account will be used for withdrawals and receipts. Please note you cannot nominate an existing Dunfermline Building Society account.

Bank/Building Society	<input type="text"/>	Branch	<input type="text"/>
Sort code shown on the top right of cheques	<input type="text"/>	Account No.	<input type="text"/>
Account holder or holders	<input type="text"/>	Reference No. (If applicable)	<input type="text"/>

**Interest**

Please pay interest from this account (tick one box only)  Annually and on maturity to this account (product code 959)  
 Monthly on the 15th of each month to the nominated bank or building society account (product code 961)

**Security information** For security checks please provide the following:

	First Applicant	Second Applicant
1) Your first school attended	<input type="text"/>	<input type="text"/>
2) Your place of birth	<input type="text"/>	<input type="text"/>
3) Your mother's maiden name	<input type="text"/>	<input type="text"/>

**Please ensure all account holders sign the declaration overleaf**

**08457 33 66 88**

Calls may be recorded and monitored for your protection and security and for staff training purposes. Call charges will apply and will vary.

## Declaration

I (each of us if more than one applying) declare that the money I am investing in this account is my own and I agree to be bound by the Rules of Nationwide Building Society and the conditions applying to the account. A copy of the Rules is available on request from Dunfermline Building Society. I declare that I am not a body corporate nor an unincorporated body and the account will not be held by me as a Trustee(s) for a body corporate nor an unincorporated body.

## Charitable Assignment

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR

(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ("the Foundation") unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company,

you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement.

You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.

For this purpose:

"conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and "Society" means Nationwide Building Society and, if it merges with any other building society, includes such other society.

The terms and conditions of this application shall be governed by and construed in accordance with the Laws of Scotland. The parties hereby submit to the non-exclusive jurisdiction of the Scottish courts.

**NB If you amend this section or cross through it, your application will be invalid.**

## Use of my Information

By Nationwide:

Any information about me and my account may be shared within Nationwide to open and manage the account, make lending decisions, collect debts, trace debtors, prevent fraud and money laundering and for business analysis. It may also be shared within Nationwide and with specialist companies for market research purposes on behalf of Nationwide.

By Dunfermline:

The information provided on this form will be held by Dunfermline Building Society and may be used to open and manage my account, make lending decisions, collect debts, trace debtors, prevent fraud and money laundering and for the development of products and services.

I have a right to receive a copy of the information that Dunfermline Building Society holds about me if I make a request in writing and on payment of the appropriate fee.

Dunfermline Building Society may inform me of special offers, products and services, either by letter, telephone or e-mail. If I am a new Dunfermline customer and I do not wish to receive marketing material by letter, telephone or email, or any combination of these I can write to you at Dunfermline Building Society, Sales and Marketing Department, Caledonia House, Carnegie Avenue, Dunfermline KY11 8PJ. If I am an existing Dunfermline customer my current marketing preferences will continue unless I tell you otherwise.

If you have given a previous marketing instruction to Nationwide Building Society, its subsidiaries or trading divisions, your request to them will not change. Dunfermline Building Society (which includes Dunfermline Direct) is a trading division of Nationwide. 'Nationwide' means Nationwide Building Society, its subsidiaries and trading divisions. If you require further information you can ask for a copy of our leaflet 'How Nationwide uses your personal information'. This can be requested from a branch and is also available on line at [www.nationwide.co.uk](http://www.nationwide.co.uk)

## Electronic Identification Searches

I authorise Dunfermline Building Society to undertake an electronic identity check. (The Society will use your personal information to conduct an electronic identity search via the services of credit reference agencies in order to comply with money laundering regulations. The Agencies will keep a record of the search on your file, whether your application proceeds or not. Please note, however, that this type of search will not influence your ability to obtain credit. We may also ask you to provide some additional forms of identification.)

I agree to the terms and conditions of the account that I received from you and to the charitable assignment and use of my information as detailed above.

Dunfermline Building Society is a trading division of Nationwide Building Society.

Signed

Date

Signed

Date